



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,

मुंबई - 400 005.

टेलिफोन : (+91 22) 6655 3355, 2218 9111

फैक्स : (+91 22) 2218 0411

वेबसाइट : www.idbi.com

IDBI Bank Limited

Regd. Office : IDBI Tower,

WTC Complex, Cuffe Parade,

Mumbai - 400 005.

TEL.: (+91 22) 6655 3355, 2218 9111

FAX : (+91 22) 2218 0411

Website : www.idbi.com

HO.DRD. OMNI Bonds 1102 /2020-21/F- 367

April 03, 2020

| | |
|---|---|
| The Manager (Listing) The BSE Ltd. 25 th Floor, P.J.Towers Dalal Street, Fort Mumbai-400 001 | The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No C/1,G Block Bandra Kurla Complex, Bandra (E) Mumbai-400 051 |
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Dear Sir/Madam,

Sub: Reporting and Monitoring

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 Dated June 30, 2017

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 Dated June 30, 2017, information of Private Placement of Debt Securities as on March 31, 2020 is given in annexure-I.

Kindly acknowledge receipt and take the above on record.

Yours faithfully,
For IDBI Bank Ltd

(Kavita Vijay Kotian)
Deputy General Manager

Annexure-I

| Sr. No. | Name of Issuer | ISIN No | Issuance date | Maturity date | Coupon Rate (%) | Payment frequency * | Embedded Option if any | Amount issued (In Crore) | Amount Outstanding (In Crore) |
|--------------------|----------------|--------------|---------------|---------------|-----------------|---------------------|--------------------------|---------------------------|--------------------------------|
| 1 | IDBI Bank Ltd | INE008A08S88 | 8-Jul-10 | 8-Jul-25 | 8.57 | Y | | 302.00 | 302.00 |
| 2 | | INE008A08U35 | 30-May-12 | 30-May-22 | 9.03 | Y | | 250.00 | 250.00 |
| 3 | | INE008A08R30 | 13-Jun-09 | 13-Jun-29 | 9.56 | Y | | 1.00 | 1.00 |
| 4 | | INE008A08S70 | 22-Jun-10 | 22-Jun-99 | 9.15 | Y | Call with step up Option | 245.10 | 245.10 |
| 5 | | INE008A08T61 | 4-Aug-11 | 4-Aug-21 | 9.38 | Y | | 484.40 | 484.40 |
| 6 | | INE008A08U76 | 12-Sep-14 | 12-Sep-24 | 9.27 | HY | | 1,000.00 | 1,000.00 |
| 7 | | INE008A08N67 | 23-Sep-07 | 23-Sep-22 | 10.07 | Y | | 4.20 | 4.20 |
| 8 | | INE008A08R71 | 26-Sep-09 | 26-Sep-29 | 9.67 | Y | | 2.00 | 2.00 |
| 9 | | INE008A08S96 | 29-Sep-10 | 29-Sep-20 | 8.63 | Y | | 40.00 | 40.00 |
| 10 | | INE008A08U43 | 25-Oct-12 | 25-Oct-37 | 9.25 | Y | Call Option | 1,000.00 | 1,000.00 |
| 11 | | INE008A08T79 | 26-Nov-11 | 26-Nov-21 | 9.72 | Y | | 250.00 | 250.00 |
| 12 | | INE008A08T87 | 30-Nov-11 | 30-Nov-21 | 9.70 | Y | | 500.00 | 500.00 |
| 13 | | INE008A08T95 | 13-Dec-11 | 13-Dec-21 | 9.45 | Y | | 600.00 | 600.00 |
| 14 | | INE008A08U50 | 13-Dec-12 | 13-Dec-27 | 8.99 | Y | Call Option | 505.00 | 505.00 |
| 15 | | INE008A08U68 | 26-Dec-12 | 26-Dec-99 | 9.40 | Y | Call Option | 850.00 | 850.00 |
| 16 | | INE008A08V00 | 31-Dec-15 | 31-Dec-30 | 8.62 | Y | Call Option | 1,000.00 | 1,000.00 |
| 17 | | INE008A08V18 | 2-Jan-16 | 2-Jan-26 | 8.62 | Y | | 900.00 | 900.00 |
| 18 | | INE008A08T20 | 20-Jan-11 | 20-Jan-26 | 9.04 | Y | Call with step up Option | 856.10 | 856.10 |
| 19 | | INE008A08U92 | 21-Jan-15 | 21-Jan-25 | 8.725 | Y | | 3,000.00 | 3,000.00 |
| 20 | | INE008A08V26 | 9-Feb-16 | 9-Feb-26 | 8.80 | Y | | 1,000.00 | 1,000.00 |
| 21 | | INE008A08U27 | 13-Mar-12 | 13-Mar-22 | 9.33 | Y | | 300.00 | 300.00 |
| 22 | | INE008A08Q98 | 14-Mar-09 | 14-Mar-29 | 11.25 | Y | | 2.00 | 2.00 |
| 23 | | INE008A08V59 | 3-Feb-20 | 3-Feb-30 | 9.50 | Y | Call Option | 745.00 | 745.00 |
| 24 | | INE008A08U19 | 15-Mar-12 | 15-Mar-22 | 9.25 | Y | | 1,000.00 | 1,000.00 |
| 25 | | INE008A08T46 | 25-Mar-11 | 25-Mar-26 | 9.40 | Y | Call Option | 1,000.00 | 1,000.00 |
| Grand Total | | | | | | | | 15,836.80 | 15,836.80 |

*Y-Yearly

*HY-Half Yearly



Handwritten signature and date: 3/04/2020